

IN THE UNITED STATES DISTRICT COURT
FOR THE MIDDLE DISTRICT OF ALABAMA
NORTHERN DIVISION

PROGRESS RAIL SERVICES CORP.

Plaintiff,

v.

GEORGIA SOUTHWESTERN
RAILROAD INC.,

Defendant.

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Civil Action No.

2:07-cv-509-MEF

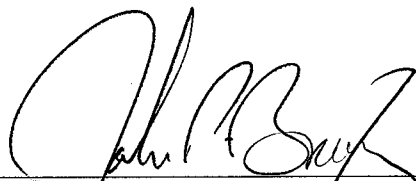
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CLERK OF COURT
U.S. DISTRICT COURT
MIDDLE DISTRICT OF ALA

CORPORATE/CONFLICT DISCLOSURE STATEMENT

In accordance with the order of this Court, the undersigned party or parties to the above-captioned matter do hereby make the following disclosure concerning parent companies, subsidiaries, affiliates, partnership, joint ventures, debtor, creditors' committee, or other entities reportable under the provisions of the Middle District of Alabama's General Order No. 3047:

The following entities are hereby reported: Please see attached Exhibit "A."

Dated June 7, 2007.



FORREST S. LATTA (LAT008)
JOHN F. BROWNING (BRO220)
Attorneys for Plaintiff


OF COUNSEL:
BOWRON, LATTA & WASDEN, PC
Post Office Box 16046
Mobile, AL 36616

Certificate of Service

I hereby certify that a true and correct copy of the foregoing will be served upon Defendants by the through their registered agent, along with the Summons and Complaint in this action.

Defendant Georgia Southwestern Railroad, Inc. may be served by certified mail upon its registered agent for service of process, as follows:

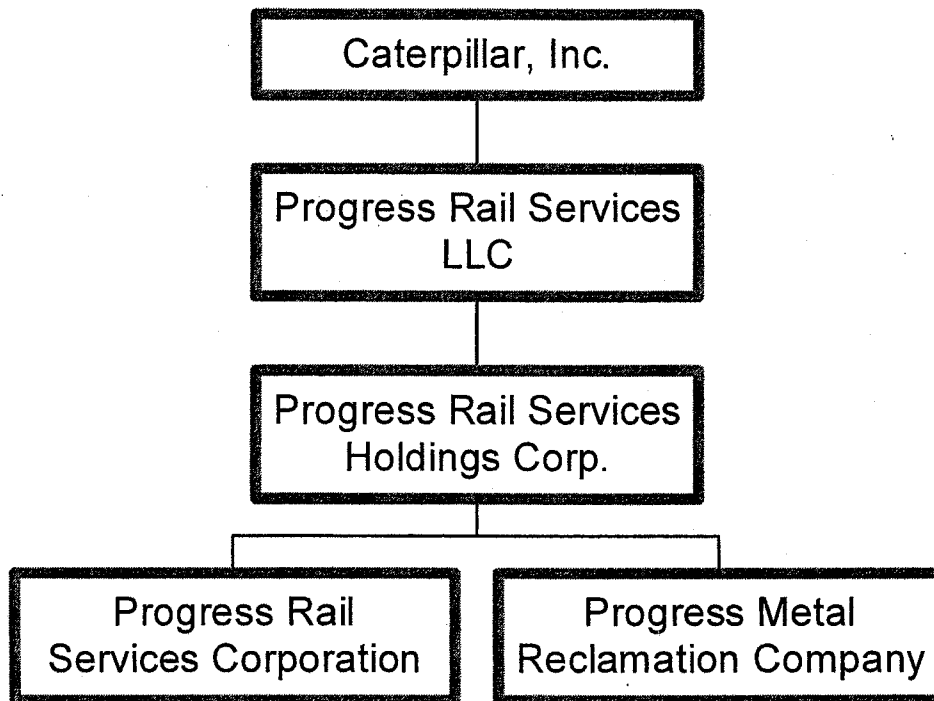
CORPORATION PROCESS COMPANY
180 Cherokee Street NE
Marietta, GA 30060



A handwritten signature in black ink, appearing to read "John P. Bantz", is written over a horizontal line. The signature is fluid and cursive, with the first name "John" and last name "Bantz" clearly legible.

Corporate Organizational Chart

Progress Rail Services Corporation



Progress Rail Services Corporation - Legal Entity Structure

